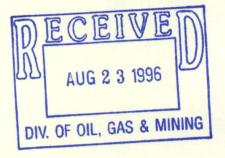


August 20, 1996

Mr. Anthony A. Gallegos Utah Division of Oil, Gas and Mining 1594 West North Temple, Suite 1210 Salt Lake City, Utah 84114-5801



Re:

Revised Reclamation Contract

Seep Ridge Project

M/047/002

Uintah County, Utah

Dear Mr. Gallegos:

With respect to the reduction in Geokinetics' Reclamation Surety, enclosed is a revised Reclamation Contract that has been signed by Geokinetics Inc. covering the Seep Ridge Project.

I left the Effective Date blank as I did not know which date was appropriate. Please fill in the correct Effective Date.

Once the Reclamation contract has been fully executed, please forward a copy for my records.

We sincerely appreciate your cooperation and guidance with respect to our reclamation efforts at the Seep Ridge site.

Very truly yours,

GEOKINETICS INC.

Michael Hale Vice President